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# City of Chelsea

## CHELSEA RETIREMENT SYSTEM

CITY HALL, 500 BROADWAY, ROOM 214

CHELSEA, MASSACHUSETTS 02150

JOSEPH M. SIEWKO  
CHAIRMAN

CAROLYN M. RUSSO

EDWARD M. DUNN

RICHARD A. INCERTO

### February 10, 2017 –

The regular monthly meeting of the CHELSEA RETIREMENT BOARD will be held on **February 16, 2017 at 9:10 a.m. in the 3<sup>rd</sup> floor Conference Room of the Chelsea City Council.**

### Tentative Agenda:

Retirement Board election results from election held February 14, 2017 at 4:00 PM.

Approval of the Regular and Executive Session minutes from the December 2016 and January 2017 Board meetings.

Francis Murphy – Involuntary Retirement Vs. Voluntary

Antonio Fernandes – Workers Compensation and Third Party Recovery

Emma Martin Newberry's request for Survivor Benefits (101). Emma is the surviving spouse of Robert Newberry ADR Option B retiree who retired August 31, 1993 and passed away on January 6, 2017. Vote to review for a Section 9 and a Section 101 while a Section 9 is being reviewed.

Discuss/Vote regarding Kenneth Jaynes' request for an Accidental Disability Retirement. Member's Application, Treating Physicians Statement and Employers Statement have been received.

Emilio Ramirez – discuss partial payment/pro-rated creditable service of buyback previously approved by the Chelsea Retirement Board.

Section 100 – 1099R matter

Payroll Codes/Retirement Deductions/Longevity II deduction refunds

Michael McLaughlin status update

The following members have submitted applications for Voluntary Superannuation retirement benefits pursuant to M.G.L. ch. 32 §5:

NAME/TITLE	DOR	AGE	YEARS OF SERVICE	ESTIMATED 3-YR AVG
Susan Desantis/ DPW clerk	March 10, 2017	66	24 Years	\$44,596.95

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OFFICE OF THE CITY CLERK  
CITY OF CHELSEA, MASSACHUSETTS

The following beneficiaries of Superannuation Option B retirees have requested a refund of the annuity balance in accordance with Ch. 32, s11(2)(b):

Retiree/ Date of Death	Beneficiary	Proportion to be pd to beneficiary	Annuity Balance	Taxes Withheld
Lawrence Crowley/ January 24, 2017	Christopher Dixon	100%	\$24,128.12	Yes,20%
Jose Angel Toro/ January 12, 2017	Jenna Toro	100%	\$30,118.36	Yes,20%

The following members have requested a refund of their accumulated deductions:

Name/Title	Accumulated Deductions	Age	Service Credit	Taxes Withheld
Toni M. Pignatelli/ Land Use Planner	\$4,044.43	32	.6667	Yes, 20%

Attorney's Report

Executive Director's Report

Approval of vouchers for payments.

Distribution of:

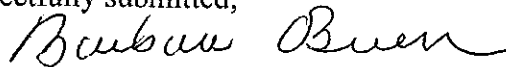
- December 2016 PRIT Balance Sheet and Trial Balance
- PERAC Memo #6/2017
- PERAC Pension News #45

Retiree and Staff payroll must be approved.

Other matters that may come before the Board.

The Chelsea Retirement Board may go into Executive Session in order to discuss litigation, collective bargaining agreements, medical, or personnel matters.

Respectfully submitted,



Barbara O'Brien  
Executive Director